

Inflatie- en renteontwikkelingen



FAMO 1 April 2022
Sydney Siahaija – Funding & Treasury

Disclaimer

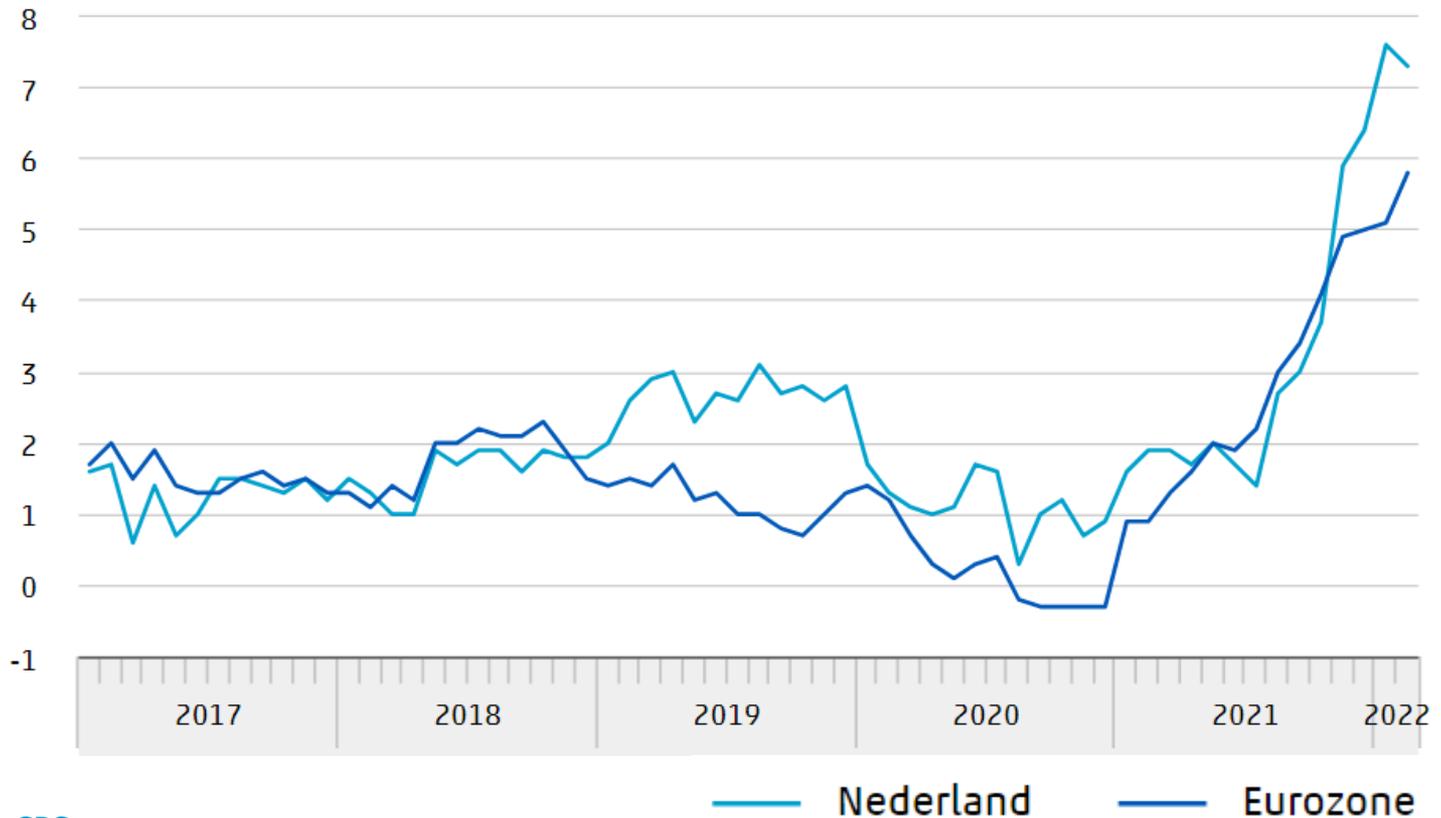
Geen advies

Inflatie

Geharmoniseerde consumentenprijsindex (HICP)



% verandering t.o.v. een jaar eerder





Primary objective

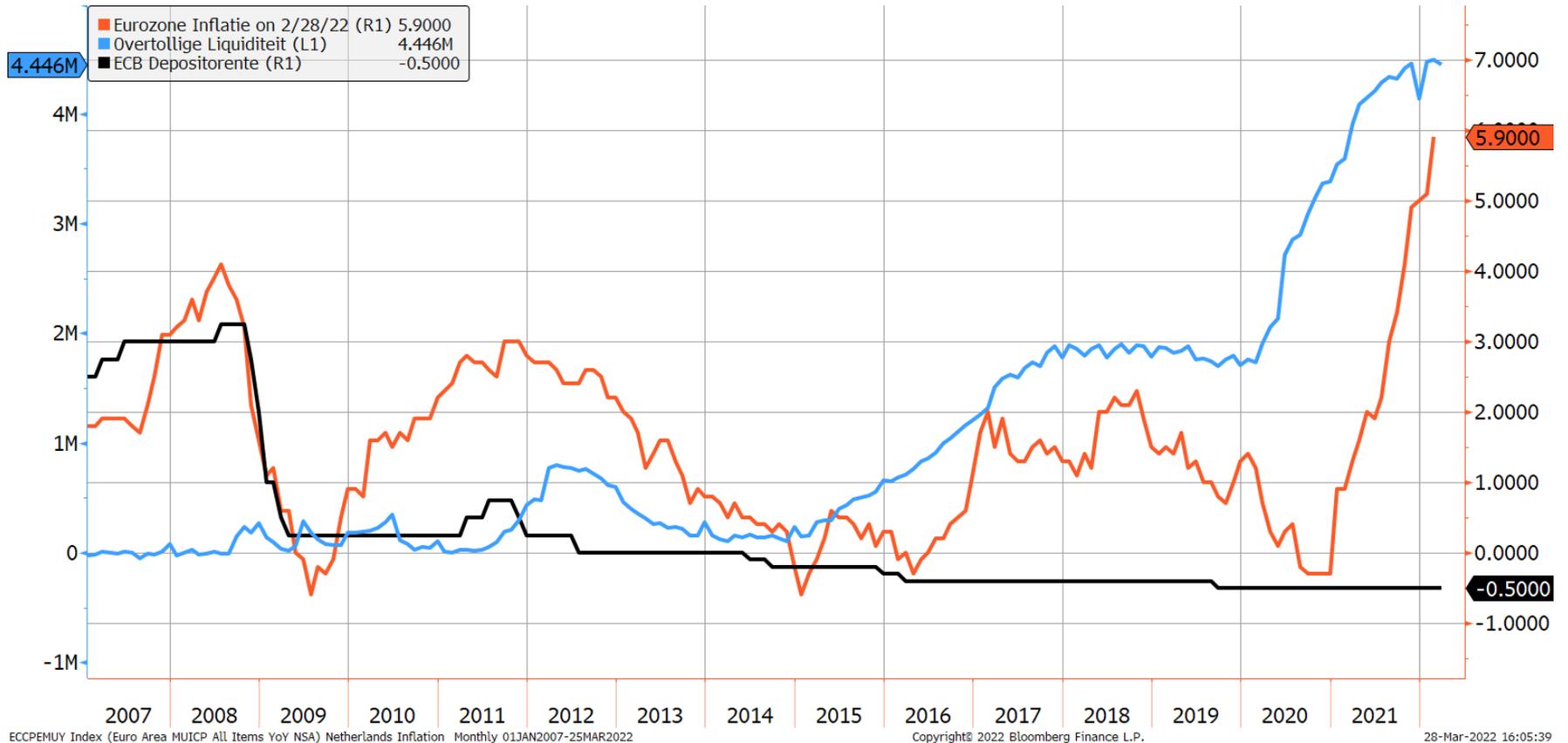
The primary objective of the ECB's monetary policy is to maintain price stability.

The Governing Council considers that price stability is best maintained by aiming for 2% inflation over the medium term.

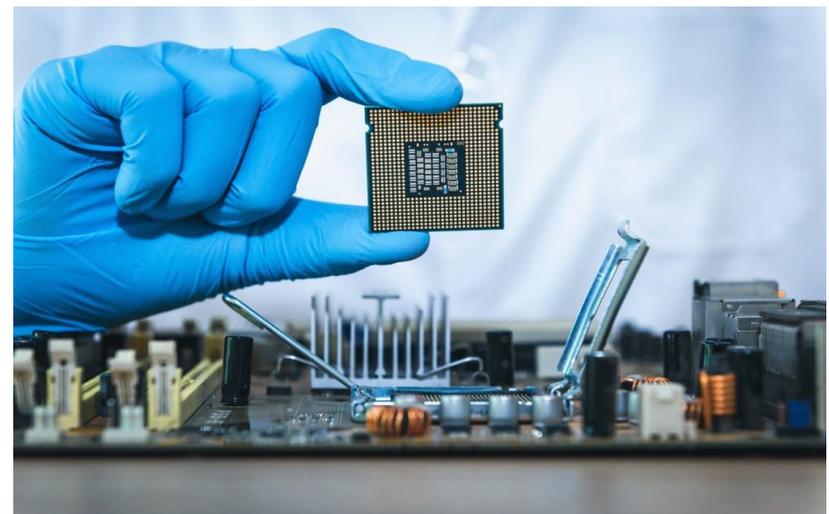
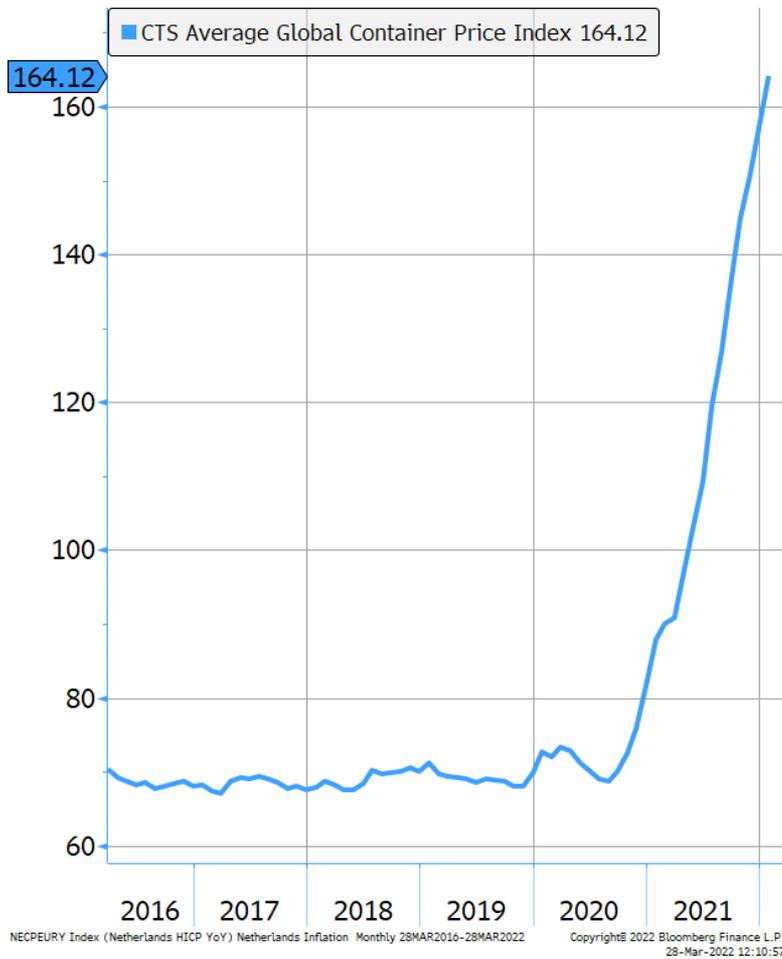
Historische Eurozone Inflatie



Eurozone Inflatie & ECB Beleid



Global Supply Chain Crisis



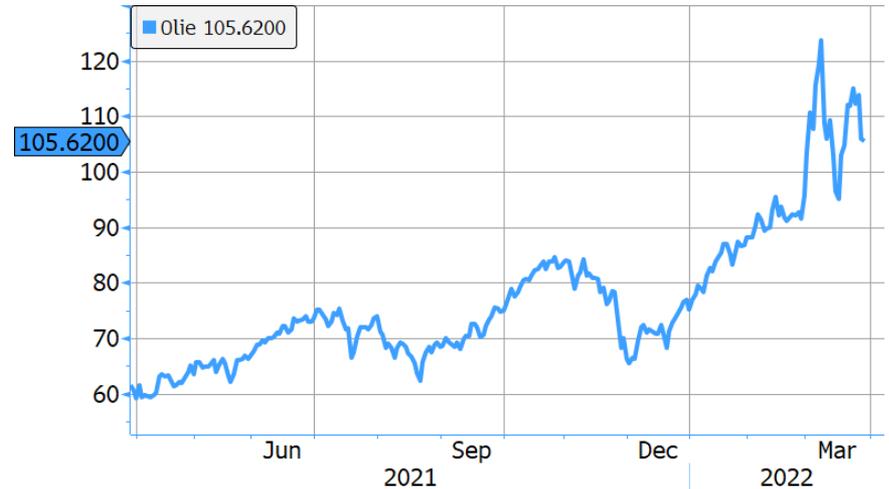
Impact Russische invasie van Oekraïne [1/2]



CL1 Comdty (Generic 1st 'CL' Future) Netherlands Inflation Daily 29MAR2021-29MAR2022

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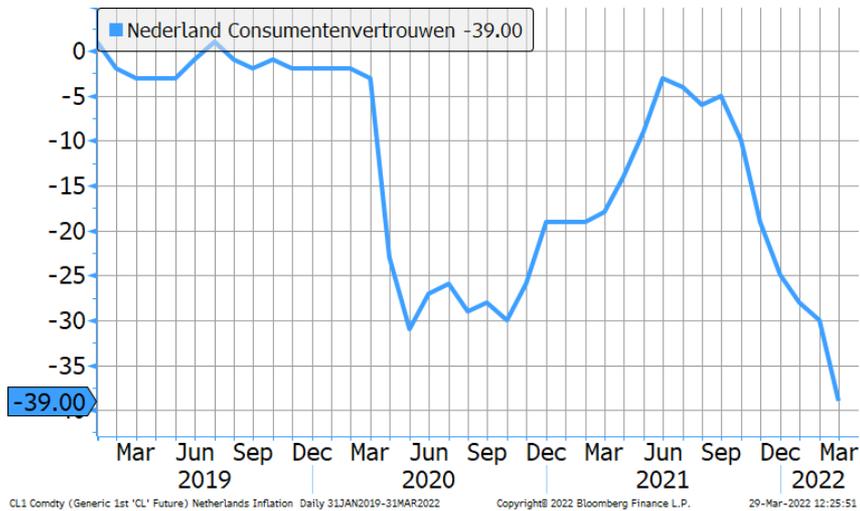


CL1 Comdty (Generic 1st 'CL' Future) Netherlands Inflation Daily 29MAR2021-29MAR2022

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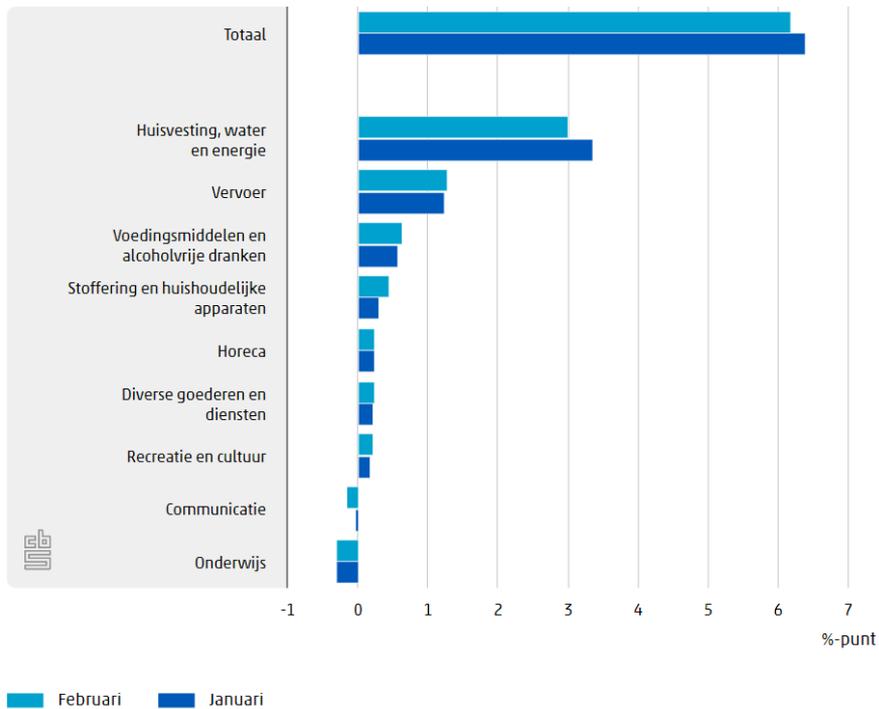
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Impact Russische invasie van Oekraïne [2/2]

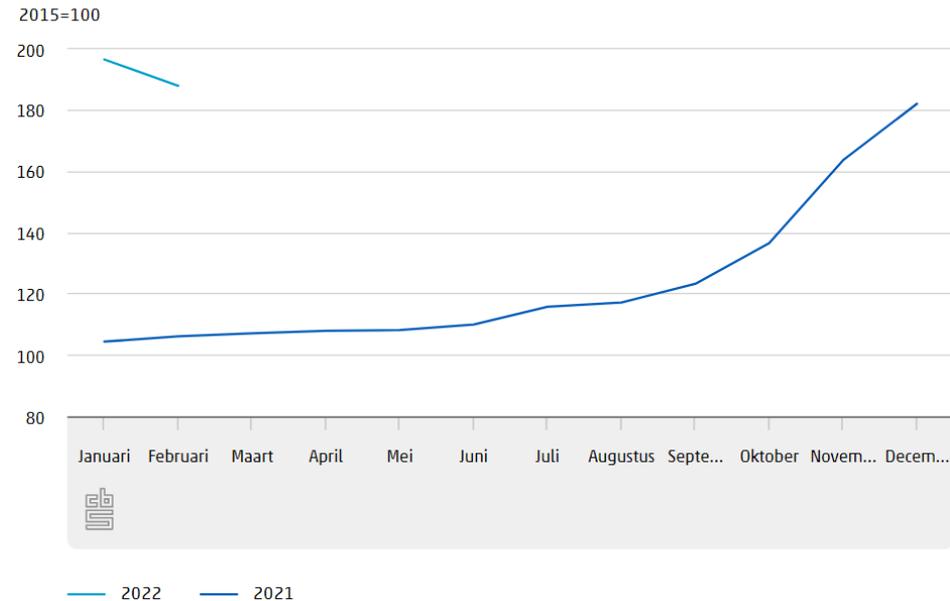


Breakdown: Prijsstijgingen in Nederland

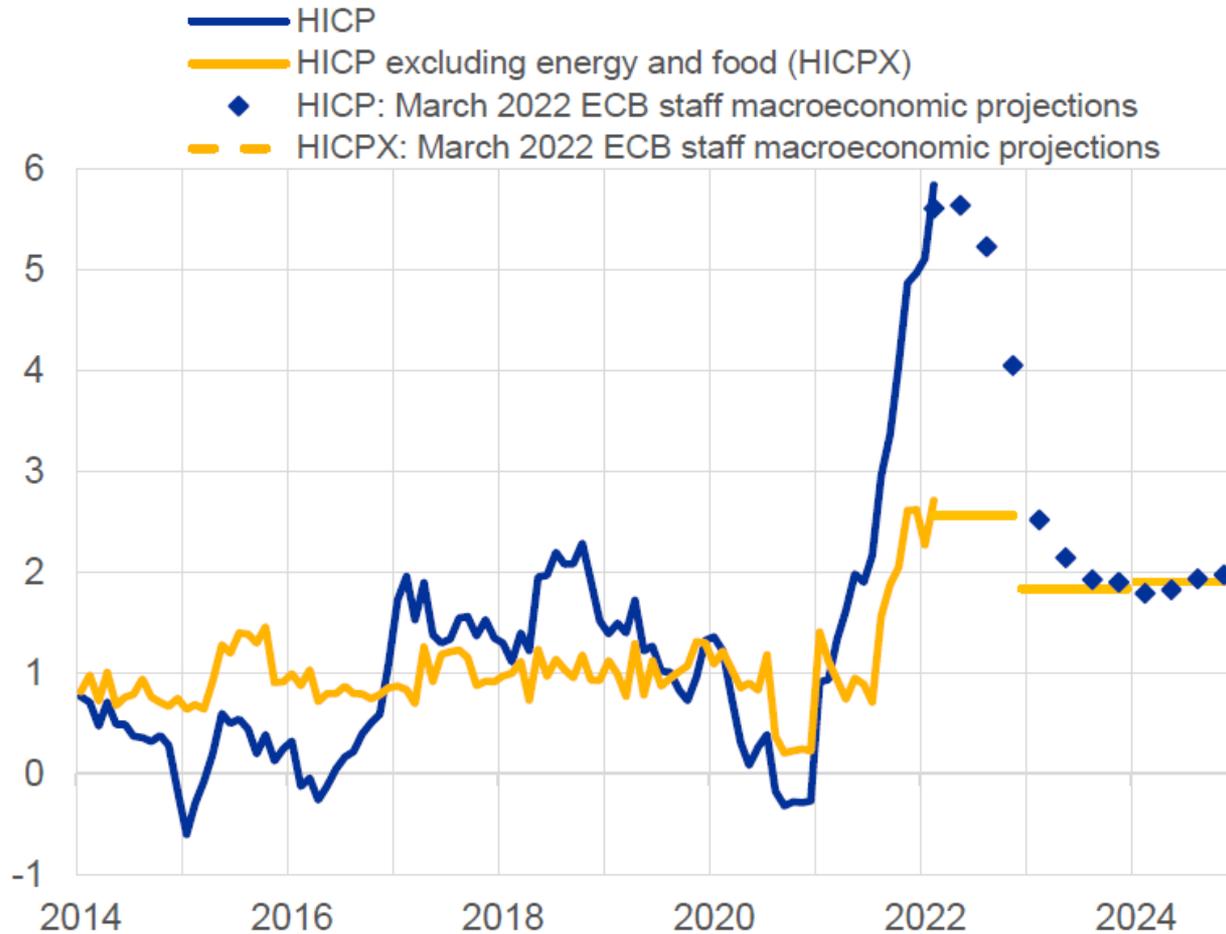
CPI; belangrijkste bijdragen aan de jaarmutatie



Prijsindex elektriciteit, gas en stadsverwarming



Europese Inflatie(verwachting)



Macroeconomic Outlook

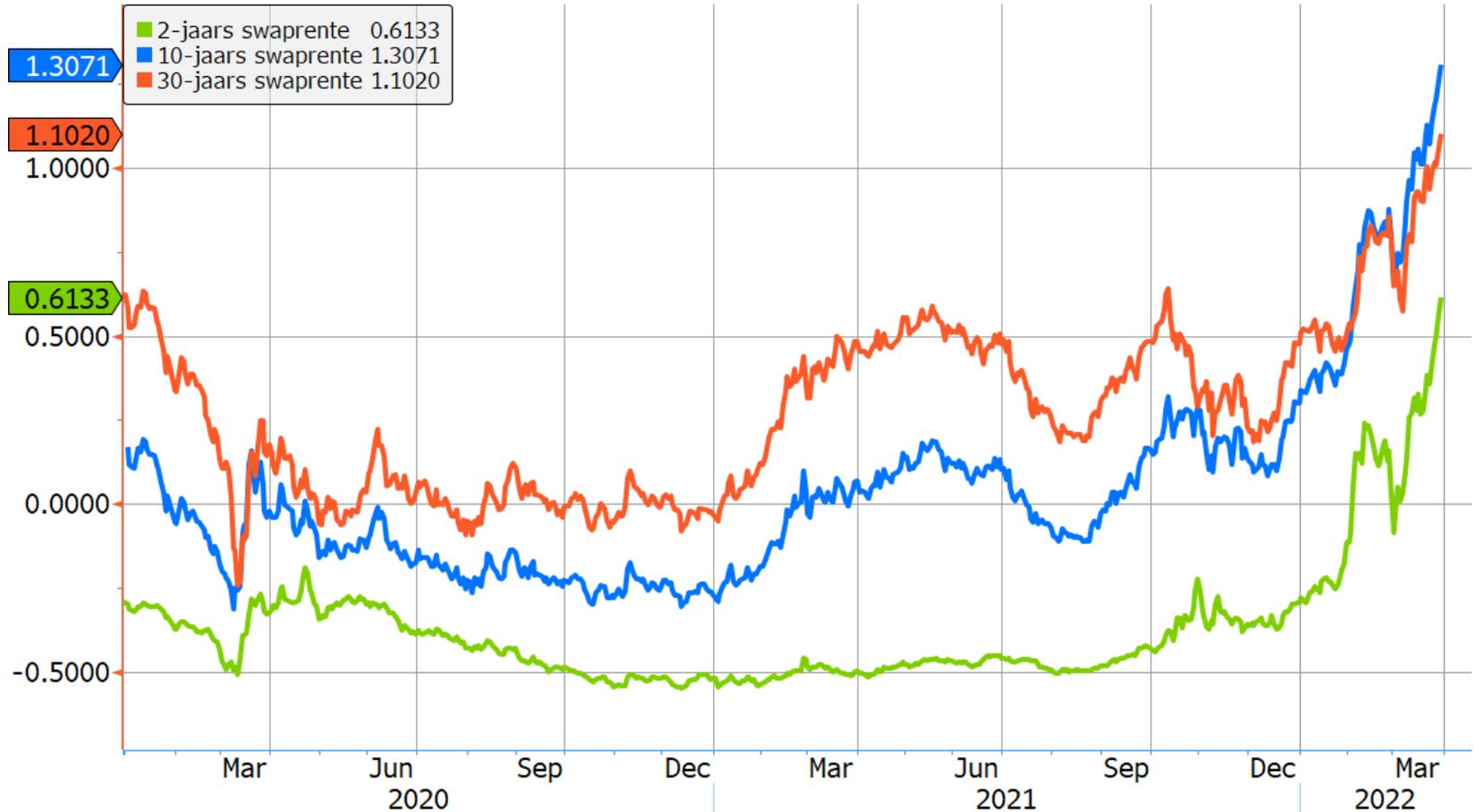
Growth and inflation projections for the euro area

(annual percentage changes)

	March 2022 projections				Adverse scenario				Severe scenario			
	2021	2022	2023	2024	2021	2022	2023	2024	2021	2022	2023	2024
Real GDP	5.4	3.7	2.8	1.6	5.4	2.5	2.7	2.1	5.4	2.3	2.3	1.9
HICP inflation	2.6	5.1	2.1	1.9	2.6	5.9	2.0	1.6	2.6	7.1	2.7	1.9

Notes: Real GDP figures refer to seasonally and working day-adjusted data. Historical data may differ from the latest Eurostat publications due to data releases after the cut-off date for the projections.

Renteontwikkelingen



BCOM Index (Bloomberg Commodity Index) Netherlands Inflation Daily 31DEC2019-30MAR2022

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BNG
BANK